



## ASX Code: MRP

MacPhersons Resources Limited

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ACN 139 357 967

## Contact Details

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## Capital Structure

Ordinary Shares on issue:  
263 M

## Board of Directors

**Ashok Parekh**  
Chairman – Executive Director

**Morrie Goodz**  
Managing Director – Executive  
Director

**Jeff Williams**  
Non-Executive Director

# ASX Announcement

8 August 2014

## Placement Increased from \$8m to \$8.8m

Following completion of the Company's recent capital raising using the ASX BookBuild Facility on 31 July 2014, the Company has received additional applications for shares, which it has accepted, taking the total of the capital raising to \$8,824,220, being 55,151,375 shares at \$0.16 per share.

The first tranche shares under the placement have been issued to applicants. As set out in the Company's announcement on 28 July 2014, settlement of the subscription by Orion Mine Finance will take place in accordance with the Placement Agreement and settlement of the subscription by directors will occur subject to shareholder approval which will be sought at a general meeting of shareholders.

## Notice Under Section 780A

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that the shares issued on 8 August 2014 were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act. There is no excluded information to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Stephen Hewitt-Dutton  
Company Secretary  
MacPhersons Resources Limited

For more information on MacPhersons Resources and to subscribe for regular updates, please visit our website at: [www.mrpresources.com.au](http://www.mrpresources.com.au) or contact our Kalgoorlie office care of Morrie Goodz.